

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

Southern District of New York

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

<u>Elliott Associates, L.P.</u> Name of Transferee	<u>Deutsche Bank AG, London Branch</u> Name of Transferor
Name and Address where notices to transferee should be sent: c/o Elliott Management Corporation 40 West 57 th Street New York, N.Y. 10019 Attn: Michael Stephan Email <u>mstephan@elliottmgmt.com</u> Phone: <u>(212) 478-2310</u> Fax: <u>(212) 478-2311</u> Last Four Digits of Acct #: _____	Court Claim # (if known): <u>15478</u> Amount of Claim: <u>\$39,731,808.20*</u> Date Claim Filed: <u>09/17/2009</u> Phone: _____ Last Four Digits of Acct#: _____ *plus additional amounts as set forth in the proof of claim

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

Elliott Associates, L.P.

By: _____
Transferee/Transferee's Agent

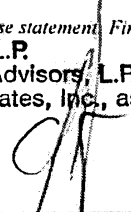
Date: October 31, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Elliott Associates, L.P.

By: Elliott Capital Advisors, L.P., as general partner

By: Braxton Associates, Inc., as general partner

By: 
Elliot Greenberg, Vice President

EVIDENCE OF TRANSFER OF CLAIM

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London Branch (the "Assignor") hereby unconditionally and irrevocably sells, transfers and assigns to Elliott Associates LP (the "Assignee") all right, title, interest, claims and causes of action in and to, or arising under or in connection with, the Assignor's general unsecured claim (as such term is defined in Section 101(5) of the Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor and debtor-in-possession in the chapter 11 reorganization case entitled, In re Lehman Brothers Holdings Inc. et al. Chapter 11, Case No. 08-13555 (JMP (jointly administered) in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), in the amount of \$39,731,808.20 (the "Claim") under Claim No. 15478.

The Assignor hereby waives any objection to the transfer of the Claim to the Assignee on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be prescribed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. The Assignor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to the Assignor transferring to the Assignee the Claim and recognizing the Assignee as the sole owner and holder of the Claim. The Assignor further directs each Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the Claim, and all payments or distributions of money or property in respect of the Claim, shall be delivered or made to the Assignee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS EXECUTED
THIS 24 day of October 2013.

Deutsche Bank AG, London Branch

By: [Signature]
Name: J. Foote
Title: Vice President

By: [Signature]
Name: S. Gervasio
Title: Chief Counsel

ELLIOTT ASSOCIATES, L.P.

By: Elliott Capital Advisors, L.P., as general partner

By: Braxton Associates, Inc., as general partner

By: [Signature]

Name: Joshua Nadell

Title: Vice President